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**ATRIUM EUROPEAN REAL ESTATE LIMITED  
ANNOUNCES FINAL RESULTS OF ITS TENDER OFFER**

Ad hoc announcement - Jersey, 3 February 2021. Atrium European Real Estate Limited (the "**Offeror**") hereby announces the results of its invitation to holders of its €500,000,000 3.625 per cent. Notes due October 2022 (ISIN: XS1118586244) (the "**Notes**") to tender any and all Notes for purchase by the Offeror for cash (the "**Offer**").

The Offer was announced on 27 January 2021 and was made subject to satisfaction or waiver of the New Financing Condition and subject to the other terms and conditions contained in the tender offer memorandum dated 27 January 2021 (the "**Tender Offer Memorandum**") prepared by the Offeror. Capitalised terms used in this announcement but not defined have the meanings given to them in the Tender Offer Memorandum.

The Expiration Deadline for the Offer was 5.00 p.m. (CET) on 2 February 2021. As at the Expiration Deadline, €78,233,000 in aggregate principal amount of the Notes had been validly tendered pursuant to the Offer.

The Offeror expects that the New Financing Condition will be satisfied on 5 February 2021.

Following the Expiration Deadline, the Offeror hereby announces that it has decided to accept for purchase €78,233,000 in aggregate principal amount of the Notes validly tendered pursuant to the Offer.

<u>Notes</u>	<u>ISIN / Common Code</u>	<u>Outstanding Principal Amount</u>	<u>Purchase Price</u>	<u>Aggregate principal amount of Notes accepted for purchase pursuant to the Offer</u>	<u>Outstanding Principal Amount after Settlement Date</u>
€500,000,000 3.625 per cent. Notes due October 2022	XS1118586244 / 111858624	€232,950,000	104.25 per cent.	€78,233,000	€154,717,000

Settlement is expected to occur on 8 February 2021. Following settlement of the Offer €154,717,000 in principal amount of the Notes will remain outstanding.

## **THE DEALER MANAGERS**

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## **THE TENDER AGENT**

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## **For further information:**

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## **DISCLAIMER**

The offer period for the Offer has now expired. No further tenders of any Notes may be made pursuant to the Offer. This announcement must be read in conjunction with the Tender Offer Memorandum. This announcement and the Tender Offer Memorandum contain important information which should be read carefully. If any Noteholder is in any doubt as to the contents of this announcement and/or the Tender Offer Memorandum or the action it should take, it is recommended to seek its own financial advice, including in respect of any tax consequences, from its broker, bank manager, solicitor, accountant or other independent financial, tax or legal adviser. The Dealer Managers and the Tender Agent do not accept any responsibility for the accuracy or completeness of the information contained in this announcement or the Tender Offer Memorandum including (without limitation) information concerning the Offeror or its subsidiaries and affiliates or for any failure by the Offeror to disclose events that may have occurred and may affect the significance or accuracy of such information.